

EPP N.V.

(previously Echo Polska Properties N.V.)

(Incorporated in The Netherlands)

(Company number 64965945)

JSE share code: EPP

ISIN: NL0011983374

LEI Code: 7245003P7O9N5BN8C098

(“EPP”)



POSTPONEMENT OF BOOKBUILD FOR UNSECURED CORPORATE BOND

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Shareholders are referred to the announcement released on SENS on 18 June 2018 and are advised that EPP has decided to postpone the bookbuild for an unsecured 5-year corporate bond issue due to adverse market conditions.

Hadley Dean, EPP’s CEO commented: “One of the key focus areas for EPP is to diversify its funding sources. We have been actively pursuing a number of debt strategies that achieve this. The 5 year corporate bond was one of these, however, at current pricing levels it did not make economic sense to proceed with that option at this time. However we remain confident we can achieve our objectives.”

EPP would like to thank investors for their credit work and the interest expressed. EPP looks forward to working with them again in the future.

This announcement is directed only at persons (i) outside the United Kingdom; (ii) that have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”); (iii) falling within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Order or (iv) to whom this announcement may otherwise be directed without contravention of Section 21 of the Financial Services and Markets Act 2000 (all such persons together being referred to as “relevant persons”). This announcement must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

In member states of the European Economic Area (“EEA”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(1)(e) of Directive 2003/71/EC, as amended.

Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document has been prepared as not available to retail in EEA.

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19 June 2018

JSE Sponsor



Luxembourg Stock Exchange Listing Agent



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