

**ECHO POLSKA PROPERTIES N.V.**  
(Incorporated in The Netherlands)  
(Company number 64965945)  
JSE share code: EPP  
ISIN: NL0011983374  
LEI Code: 7245003P7O9N5BN8C098  
("EPP")



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## **INVESTOR ROADSHOW FOR PROPOSED BOND OFFERING**

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EPP, with an expected issuer rating of Ba1 (stable) by Moody's and BB (positive) by S&P, has mandated Deutsche Bank, HSBC and UBS Investment Bank as Joint Lead Managers and Bookrunners to arrange a series of fixed income investor meetings in Europe and the UK commencing on Monday, 4 June 2018. A Reg S only senior unsecured benchmark EUR-denominated offering with a 5-year or similar maturity will follow, subject to market conditions. The notes are expected to be rated Ba1 (stable) by Moody's and BB+ (positive) by S&P.

Any shareholders who would like a copy of the investor roadshow presentation should contact EPP's Investor Relations Manager, Curwin Rittles whose contact details are set out below.

*This announcement is directed only at persons (i) outside the United Kingdom; (ii) that have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"); (iii) falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order or (iv) to whom this announcement may otherwise be directed without contravention of Section 21 of the Financial Services and Markets Act 2000 (all such persons together being referred to as "relevant persons"). This announcement must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.*

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*Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document has been prepared as not available to retail in EEA.*

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31 May 2018

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Luxembourg Stock Exchange Listing Agent



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